



SSI has recently filed an updated version of our Form ADV Part II as regularly required by the Securities and Exchange Commission. If you would like a copy of this filing, please advise us, and we will forward one to you. Attached, please find the cover page of our ADV Part II – 2A stating our material changes. Also attached is our Privacy Notice required by law.

FIRST QUARTER 2021 ADDITIONAL DISCLOSURES

**SSI Investment Management Inc.
Cover Page ADV Part II – 2A**

Item 1. Cover Page

Brochure of

**SSI Investment Management LLC
9440 Santa Monica Boulevard
8th Floor
Beverly Hills, CA 90210
310-595-2000
www.ssi-invest.com**

March 24th, 2021

This brochure provides information about the qualifications and business practices of SSI Investment Management LLC (“SSI”). If you have any questions about the contents of this brochure, please contact us at 310-595-2000. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about SSI is available on the SEC’s website at www.adviserinfo.sec.gov.

Although SSI is a “Registered Investment Adviser,” that registration does not imply a certain level of skill or training.

Item 2. Material Changes

Since SSI’s previous annual amendment ADV Part 2, 2A dated May 11th, 2020, SSI does not have any material changes.

FACTS	WHAT DOES SSI INVESTMENT MANAGEMENT (“SSI”) DO WITH YOUR PERSONAL INFORMATION?
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WHY?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

The types of personal information we collect and may share depend on the product or service you have with us. This information can include:

WHAT?

- Social security number
- Income
- Assets
- Risk tolerance
- Transaction history
- Investment Experience

HOW?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons SSI chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information

Does SSI Share?

Can you limit this sharing?

For our everyday business purposes - such as to process your transactions, maintain your accounts(s) or respond to court orders and legal investigations.

Yes

No

For our marketing purposes - to offer our products and services to you

No

N/A

For joint marketing with other financial companies

No

N/A

For our affiliates' everyday business purposes - information about your transactions and experiences

No

N/A

For our affiliates' everyday business purposes – information about your creditworthiness

No

N/A

For non-affiliates to market to you

No

N/A

Questions?

Call Syed F. Mehdi at 310-595-2000.

Visit: www.ssi-invest.com

What we do	
How does SSI protect my personal information?	<p>To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.</p>
How does SSI collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none">▪ Enter into an investment advisory contract▪ Seek financial advice▪ Make deposits or withdrawals from your account▪ Tell us about your investment or retirement portfolio▪ Give us your employment history
Why can't I limit all sharing?	<p>We also collect your personal information from others, such as your custodian firms or other companies that provide services to you.</p> <p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none">▪ sharing for affiliates' everyday business purposes—information about your creditworthiness▪ affiliates from using your information to market to you▪ sharing for non-affiliates to market to you
Definitions	<p>State laws and individual companies may give you additional rights to limit sharing.</p>
Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none">▪ SSI does not share with affiliates so they can market to you
Non-affiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none">▪ SSI does not share with non-affiliates so they can market to you
Joint Marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none">▪ SSI does not jointly market.